

AGREEMENT BETWEEN AUTHORITY AND TRUSTEE FOR COMPILATION OF ADDITIONAL INFORMATION FOR VOLUNTARY DISCLOSURE UNDER CONTINUING DISCLOSURE AGREEMENT

This Agreement between Authority and Trustee for Compilation of Additional Information for Voluntary Disclosure under Continuing Disclosure Agreement (this "Agreement") is made as of January 1, 2024, between the Land Clearance for Redevelopment Authority of Kansas City, Missouri (the "Authority") and BOKF, N.A. (the "Trustee").

WHEREAS, the Authority is governed by Sections 99.300 to 99.715, RSMo, as amended (the "LCRA Act"), and is exercising the powers granted by the LCRA Act by virtue of Committee Substitute for Ordinance No. 16120, duly passed by the City Council (the "City Council") of the City of Kansas City, Missouri ("City") on November 21, 1952; and

WHEREAS, by its Resolution No. 6-02-15, dated June 24, 2015, the Authority approved the Truman & Wyandotte Urban Renewal Plan ("Urban Renewal Plan"), the purpose of which is to eliminate and prevent the spread, development and recurrence of the blighted and insanitary conditions within the Urban Renewal Area ("Urban Renewal Area") as legally described in the Urban Renewal Plan; and

WHEREAS, the Authority issued its Project Revenue Bonds (Convention Center Hotel Project - TIF Financing) Series 2018B (the "Series 2018B Bonds") pursuant to the Trust Indenture dated as of January 1, 2018 (the "Indenture") between the Authority and Trustee to finance certain costs of a convention center headquarters hotel project in the Urban Renewal Area; and

WHEREAS, the Authority and BOKF, N.A. as Dissemination Agent (the "Dissemination Agent") entered into that certain Authority Continuing Disclosure Agreement dated as of January 1, 2018 (the "Continuing Disclosure Agreement") relating to the Series 2018B Bonds, which contains provisions regarding information on EATS (as such term is defined in the Indenture) and Bond redemptions that is to be disclosed on a semi-annual basis and a report form for such disclosure; and

WHEREAS, **Section 7** of the Continuing Disclosure Agreement allows the Authority to voluntarily provide additional information in any such report at its option; and

WHEREAS, the Board of Commissioners of the Authority has authorized the entering into this Agreement with the Trustee whereby the Trustee agrees to compile additional information for a voluntary additional disclosure form to be attached to the semi-annual report form to be filed by the Dissemination Agent on behalf of the Authority on a voluntary basis, which voluntary additional disclosure form will provide additional information about EATS, Bond redemptions and account balances relating to the Series 2018B Bonds; and

NOW, THEREFORE, the Authority and the Trustee agree as follows:

- Semi-Annual Report. The Authority and the Trustee hereby agree that the Trustee will compile additional information for a voluntary additional disclosure form to be attached to the semi-annual report form for filing by the Dissemination Agent pursuant to the Continuing Disclosure Agreement. The voluntary additional disclosure form shall contain such additional information and be substantially in the form attached hereto as Exhibit A, as such form may hereafter be revised by agreement of the Authority and the Trustee. The voluntary additional disclosure form shall be filed with the semi-annual report form, as an attachment to the semi-annual report form, and shall be labeled as a voluntary disclosure as indicated on Exhibit A attached hereto.
- Section 2. Compensation of Trustee. Pursuant to Section 804 of the Indenture, the Trustee is entitled to reasonable compensation for services rendered by the Trustee. The Trustee is undertaking additional responsibilities in the compilation of the additional information for the voluntary additional disclosure form, for which the Trustee will receive additional compensation as provided in the Indenture. The Authority and the Trustee agree that the annual compensation to be received by BOKF, N.A. as Trustee and Dissemination Agent shall be \$2,500.00, to be effective at such time as the Trustee undertakes such additional responsibilities, which amount shall be the new total annual fee payable to the Trustee.
- **Section 3. No Expansion of Reporting Requirement Under Continuing Disclosure Agreement.** It is understood and agreed that this Agreement describes the compilation of additional information for a voluntary filing, and that the Authority has no obligation under the Continuing Disclosure Agreement to file the additional information described in this Agreement with the semi-annual reports, or to include additional information in any future semi-annual reports filed thereunder, or to provide notice of occurrence of a Listed Event thereunder. Although the Authority expects to cause the Dissemination Agent to file the additional information described in this Resolution on an ongoing basis, such filing is voluntary in all respects, and the Authority may terminate the voluntary filing of additional information at any time, at its option. This Agreement will be terminated in such event.
- **Section 4. Severability**. If any provision in this Agreement shall be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby.
- **Section 5. Execution in Counterparts**. This Agreement may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, but all such counterparts shall together constitute but one and the same instrument.
- **Section 6. Governing Law**. This Agreement shall be governed by and construed in accordance with the laws of the State of Missouri.

[Remainder of page intentionally left blank]

THIS AGREEMENT FOR COMPILATION OF ADDITIONAL INFORMATION FOR VOLUNTARY DISCLOSURE UNDER CONTINUING DISCLOSURE AGREEMENT is dated as of the date first set forth hereinabove.

	LAND CLEARANCE FOR REDEVELOPMENT AUTHORITY OF KANSAS CITY, MISSOURI
	By: Name: Daniel Moye
	Title: Executive Director
ATTEST:	
Susan Tumey, Assistant Secretary	
	BOKF, N.A.
	By:
	Name:
ATTEST:	

Exhibit A